

IMPORTANT DOCUMENTS CHECKLIST

- | | |
|---|--|
| <input type="checkbox"/> Birth Certificates | <input type="checkbox"/> Bank Statements |
| <input type="checkbox"/> Social security cards | <input type="checkbox"/> Checkbooks |
| <input type="checkbox"/> Passports | <input type="checkbox"/> Retirement Account Info |
| <input type="checkbox"/> Copies of Driver's Licenses | <input type="checkbox"/> High School/College Diplomas |
| <input type="checkbox"/> Marriage Certificate | <input type="checkbox"/> High School/College Transcripts |
| <input type="checkbox"/> Adoption Papers | <input type="checkbox"/> Kids' Schedules |
| <input type="checkbox"/> Last Will and Testament | <input type="checkbox"/> Military Records |
| <input type="checkbox"/> Living Will | <input type="checkbox"/> Receipts for Valuables |
| <input type="checkbox"/> Trust | <input type="checkbox"/> Pet Vaccination Records |
| <input type="checkbox"/> Power of Attorney | <input type="checkbox"/> Credit Card Documents |
| <input type="checkbox"/> Healthcare Power of Attorney | <input type="checkbox"/> Funeral Contracts |
| <input type="checkbox"/> DNR Orders | <input type="checkbox"/> Loan Documents |
| <input type="checkbox"/> Organ Donor Directives | <input type="checkbox"/> Vehicle Titles |
| <input type="checkbox"/> Medical Records | <input type="checkbox"/> Documents for Other Assets |
| <input type="checkbox"/> Immunization Records | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Property Deeds | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Cemetery Deeds | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Mortgage Records | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Rental Contracts | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Health Insurance Policy | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Car Insurance Policy | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Home Insurance Policy | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Property Tax Assessments | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Stock Certificates | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Bonds | <input type="checkbox"/> _____ |

ACCESS TO DOCUMENTS

DOCUMENT TYPE	DOCUMENT LOCATION
Birth Certificates	
Social Security Cards	
Passports	
Copies of Drivers' Licenses	
Marriage Certificate	
Adoption Papers	
Last Will & Testament	
Living Will	
Trust	
Power of Attorney	
Healthcare Directive	
DNR Orders	
Organ Donor Directives	
Medical Records	
Immunization Records	
Property Deeds	
Cemetery Deeds	
Mortgage Records	
Rental Contracts	
Health Insurance Policy	
Car Insurance Policy	
Home Insurance Policy	
Life Insurance Policy	
Property Tax Assessments	
Stock Certificates	
Bonds	
Retirement Account Info	

